

COMPANY OVERVIEW AND CAPABILITY STATEMENT OF PT MINE GATE INDONESIA

2025



PT MineGate Indonesia

The East, 17th Floor, Suite 1705

Jl Dr Ide Anak Agung Gde Agung Kav E3.2 No 1

Jakarta 12950, Indonesia

P : +62 21 5793 8476 E : Contacts@minegate.com

INTRODUCTION TO THE COMPANY

PT Mine Gate Indonesia (MineGate) is an independent professional company located in Jakarta, Indonesia. We specialize in providing mining consultancy and services to the Asian and Australian mining sectors. Our clients include foreign and local investors, commodity buyers, mine owners, mining contractors, and other relevant stakeholders.

Founded in 2015 by the late Mr. Terry Gray, a renowned mining industry practitioner with over 40 years of experience in Indonesia, MineGate has consistently delivered exceptional services to our valued clients.

MineGate has the capability to undertake the specialised mining projects and provide solutions in the field of Resources and Reserves Statement Report in accordance with JORC and KCMJ Codes, Mining Feasibility Studies, Independent Technical Due Diligence / Reviews, Mining Project Improvement and Evaluation, Mine Planning Studies and Supervision as well as Geological Exploration in collaboration with MineGate associate companies or experts.

Our technical team possesses intimate knowledge of the mining industry landscape and extensive experience in delivering the services required to secure key project deliverables.

INTRODUCTION TO THE COMPANY

VISION

- Aim to be a leading consultancy of choice, shaping the mining industry through cutting edge solutions and pioneering sustainability and innovative mining practices.

MISSION

- To empower our clients with expert guidance and insights to mining best practices, enhancing project value, technical robustness and operational performance.

TECHNICAL AND OPERATIONAL SERVICES **OFFERED**

Geological Exploration & Pre/Feasibility Studies

Facilitate an accurate and effective exploration plan in accordance with a recognized standard / guideline, develop pre/Feasibility Study as well as in-depth technical and financial evaluation

Technical / Operational Due Diligence Services

Conduct thorough due diligence reviews which deliver independent and reliable outcome to ensure project viability and compliance with industry standards.

Mining Operational Assistance and Contract Management

Support clients with operational management solutions to enhance efficiency and productivity. assist client to develop key contracts and manage contracts to handle variations and claims

Experts in JORC and KCMI Reporting

Deliver accurate resources and reserves reports in accordance with JORC and KCMI codes which will provide reliable confidence level for stakeholders.

Mine Planning Services and Supervision

Develop strategic short to Life of Mine plan along with optimizing clients mine planning systems in achieving the optimum production performance and cost efficiency

Comprehensive Mining Project Improvements

Provide expertise in optimizing mining projects through tailored improvement plans, technical evaluations and good mining practices implementation

OUR SUCCESS STORIES

*Delivered
200+ Projects
since
inception*

**Technical
Advisory for
USD 500 Mln+
worth of
M&As for 1.2
Bln+ coal
mines**

**Monitoring
and DD
services for
USD 300 Mln+
Loan for mine
infra projects**

**Mine Planning
& Operational
Diagnostics to
save USD 100
Mln+**

**Contract
Structuring &
negotiations
for USD 200
Mln, 5 yr
mining
contract**

VALUE CREATION AT CORE OF DELIVERY

Strategic Mine Planning

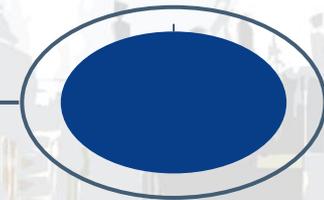
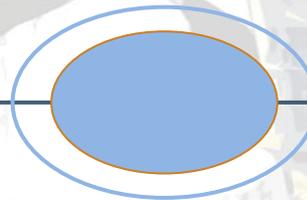
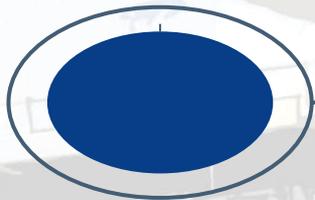
Conducted strategic mine planning evaluation and developed an annual plan, resulting in an operating EBITDA positive increase of A\$55 Mln for an Australian coal mining Company.

Lenders Consultant

Performed technical DD for a listed Indonesian gold mining Company for a USD 215 Mln funding from syndicated banks | Supported client to finance close for USD 30 Mln loan

Evacuation Optimisation

Opening up evacuation for a 5 Bln Tonne Coal Basin with 130km railway 50 -70 MTPA capacity | Expanding production through new 80km coal haul road with 25 MTPA capacity.



Transactional Advisory

Advised with exploration studies, techno commercial DD and mine planning for successful M&A transactions for three coal mines worth 1.2 Bln tonnes reserves.

Lenders Engineers

Supported Axis Bank for operational monitoring of coal mine at the Tabang Project (Indonesia) for two years, with an annual production of 1.5 million tonnes of coal.

Operational Diagnostics

Delivered savings and operational efficiencies for a Top 10 Indonesian mining company, by re-evaluating equipment maintenance practices & asset life cycle management

OUR VALUED CLIENTELE



PT BUMI ResourceS Tbk.



PT. KRIDA MAKMUR BERSAMA



AXIS BANK



**KUTAI BARA
NUSANTARA**
A Leading Energy Producer



J RESOURCES

**Indonesia
Eximbank**



PAG



**SMART ALLIANCE LTD
HONG KONG**

**OCEANIA RESOURCES PTY LTD
AUSTRALIA**



MINEGATE KEY TEAM



RIANDI RACHMAWAN

Ir (Mining), IPM, MAusIMM, CPI PERHAPI
COMPANY PRINCIPAL AND DIRECTOR

17+ Year of Experience in Mining Industry and previously worked in the following companies; PT Arutmin Indonesia, PT Britminindo, Internship at PT Newmont Nusa Tenggara, and as an External Associate Consultant for both AT Kearney Indonesia and Oceania Resources Pty Ltd. He also served as independent Commissioner at PT Indo Bara Pratama and PT Rencana Mulia Baratama during 2022-2025.

Has expertise in the field of Mining Technical Studies (FS, DD), Mine Planning, JORC/KCMI Reserves Statement (Coal), Mining Project Improvement, Mining Contract, Mining Economics Evaluation. and familiar with many software packages for mine design, pit optimization, and mine scheduling.

Mining Engineer from Bandung Institute of Technology, Member of Australasian Institute of Mining And Metallurgy (MAusIMM), Classified as IPM at The Institution of Engineers Indonesia – PII, and as Indonesian Competent Person (CPI) from PERHAPI



ADITYA PERKASA IBRAHIM

B.Eng (Mining)
PROJECT MANAGER (MINING)

22+ Year of Experience in Mining Industry and previously worked in the following companies; PT Berau Coal, PT Madhani Talatah Nusantara, PT Mitrais, PT DHV Indonesia, PT Salva Resources, PT Indika Indonesia Resources, PT Supra Bara Energi, PT KTC CME, PT RPP contractors Indonesia, PT Hamparan Anugrah Abadi, and PT Arkananta Apta Pratista

Has expertise in the field of Mining Project Implementation, Mine Planning, Mining Contract. Mining Reserves Evaluation, Mining Technical Reporting, and familiar with many software packages for mine design, pit optimization, and mine scheduling.

Mining Engineer from Bandung Islamic University, Bandung, Indonesia, and is a member of PERHAPI



RICKY FERDIANTO HERLAMBAANG

B.Eng(Geology), M.Sc (Physics), CPI IAGI
PROJECT MANAGER (GEOLOGY)

20+ Year of Experience in Geology and Exploration and previously worked in the following companies; PT Murau Coal (Kobexindo Group), PT Medco Mining, PT Medco Energi Mining International, PT Indika Indonesia Resources, PT Multi Tambangjaya Utama, UWR Consulting and Various Consulting Company.

Has expertise in the field of Coal and Mineral Explorations Management, Geology Database Management, Training and Mentoring, 3D Geological Modeling, KCMI & JORC Exploration and Resource Estimation Report, Technical Due Diligence, Project Management, and Remote Sensing.

Engineering Geology from Bandung Institute of Technology (ITB), Master of Geothermal Exploration from Indonesia University (UI) and as an Indonesian Competent Person (CPI) from IAGI

MINEGATE KEY TEAM



DAMARJATI PAMUNGKAS
B.Eng(Geology)
MINING ENGINEER

3+ Year of in Mining Industry and previously worked in the following companies : PT Batara Perkasa and PT Bina Sarana Sukses.

Has experiences in short to mid-term mine planning works, mining operation execution, fuel efficiency initiatives at heavy equipment, and production quantity reconciliation, and familiar with many software packages for mine design, pit optimization, and mine scheduling.

Bachelor degree of Geology from Padjajaran University, Bandung, Indonesia.



SALMA SAKINAH
B.Eng (Geology)
MINING AND GEOLOGY DATA ANALYST

3+ Year of Experience in Geology Field and previously worked as freelance geologist for various project for the last 2 years including at Geopark UNESCO and Selam Island projects.

Has been exposed in the field of deposits identification as well as rock and geological analyses, exploration & geological modelling, general mining engineering works and preparing the integrated production report from mining to the shipping.

Bachelor degree of Geology from Bandung Institute of Technology, Bandung, Indonesia



THANK YOU

PROJECTS DESCRIPTION

MINING PROJECT IMPROVEMENT

Effective and efficient mining operations and project management through appropriate strategic planning are the key to obtain the competitive operational cost for either owner-operational or mining contractor method.

MineGate provides evaluations for the basic fundamentals of good mining practices in respect of key technical and economical aspects which should be implemented in the mining project /operation, together with appropriate management systems. This evaluation will provide a basis of the potential for improvement leverage

Based on the analysis of potential improvement leverages obtained, MineGate will provide the realistic and reasonable action plan steps both short and long term, considering the continuous improvement principles for the client to eventually achieve the targeted level of mining operations and the cost efficiency.

PROJECTS DESCRIPTION

JORC/KCMI RESOURCES AND RESERVES REPORTING

Mineral / Coal Resources and Reserves Reporting in accordance with the recognised Reporting Code will provide reliable confidence levels on both commodity and assets for owners, investors, and relevant stakeholders alike. This also adds value to the company in professionally reporting to an International Standard.

The Joint Ore Reserves Committee (JORC) Code published by The Australasian Institute of Mining and Metallurgy (AusIMM), The Australian Institute of Geoscientist (AIG) and The Minerals Council of Australia (MCA) are collectively the most recognised code in the Asia and Australia Region and used as the basis for IPO, Banking and Investment purposes.

Particularly in Indonesia, the local Resources and Reserves Reporting Code has been published and is being mandatorily implemented as the reporting code by the Government. This code, namely “Komite Cadangan Mineral Indonesia (KCMI) Code” is also widely recognised by the Indonesian Stock Exchange

MineGate has the Inhouse or Associate Competent Persons whom have significant experience in the field of Resources and Reserves estimate and are capable to sign and provide Resources and Reserves Reporting in accordance with both JORC and KCMI codes.

PROJECTS DESCRIPTION

MINING (PRE) FEASIBILITY STUDY

Mining Feasibility Study is a fundamental key in the mine development stage prior to the execution either in commencing the mine operations or increasing the production capacity. This study will mainly assess the Technical and Commercial aspects together with the key statutory requirements for the project sustainability

Based on the data accuracy and its level of confidence, the study can be categorised as Pre-Feasibility Study and or Bankable/Definitive Feasibility Study. This study is also being a mandatory requirements for Reserves Reporting in accordance with JORC 2012 Code Edition.

MineGate provides the Mining (Pre) Feasibility Study which is materially realistic, reasonable and trustable, prepared by the competent and experienced consultants in the field of Feasibility Study Reporting.

PROJECTS DESCRIPTION

INDEPENDENT TECHNICAL DUE DILIGENCE

Independent Technical Due Diligence will assist investors, buyers, off-takers, and lenders in understanding the actual technical condition of the target entity/company prior to deciding further strategic actions.

MineGate will structure the Due Diligence and determine the scope of work as required by the client such that it provides Independent and Reliable outcomes.

The major scope of MineGate Due Diligences are (but not limited to) Resources and Reserves Review, Mine Planning and Operational Review, Mining Logistics, Transportation and Infrastructure Review, Operating Costs, Capital Costs and Financial Reviews.

PROJECTS DESCRIPTION

MINE PLANNING SERVICES AND SUPERVISION

Mine planning is one of the most important aspects underpinning best mining practice implementation. This is a critical and essential component of effective and efficient mining operations.

Mine Planning provides the strategical outlook in achieving the optimum production outputs, optimising operational performance as well as cost efficiency.

MineGate provides Mine Planning Services as required by Clients such as long term and strategical mine planning, short to mid term planning, site supervision and assistance, development of company mine planning systems, coaching clinics and audits of company mine planning processes for further improvement.

PROJECTS DESCRIPTION

MINING OPERATIONAL ASSISTANCE

Best Mining Operational Practices are the key to an effective and efficient mining operation which ultimately can minimise the cost of operations.

MineGate also provides an advisory Mine Management Partnership and close monitoring of mine site operations to manage mining method and steps undertaken, equipment productivity, equipment availability and utilisation, site reporting standards, contractor management and mine planning implementation

PROJECTS DESCRIPTION

GEOLOGICAL EXPLORATION

A well managed exploration programme is the key to precisely achieve the “worth-spend” exploration capital expenditure.

MineGate can provide an accurate and effective exploration plan, through design and supervision, in order to achieve the expected resources outcome in accordance with a recognised standard code/guideline .

MineGate is also in association with experienced exploration contractors to provide the field work resources; and are capable to manage and supervise an efficient exploration project.